



**WISE**  
WEEKLY MARKET SUMMARY

	27-May-11	3-Jun-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	926.34	929.19	2.85	0.31%	11.20%
All T&T Index	1,333.59	1,338.83	5.24	0.39%	13.87%
Cross Listed Index	64.91	64.98	0.07	0.11%	5.61%
Market		Weekly Volume		Weekly Value	
First Tier Market		2,085,664		\$10,666,372.40	
Volume Leader		Shares		% Market	
NCBJ		1,690,000		81.03%	
AHL		218,387		10.47%	
NML		77,419		3.71%	
Week's Major Advances		Change \$		Change %	
NEL		\$0.26		1.98%	
SFC		\$0.11		1.37%	
NML		\$0.50		1.10%	
Week's Major Declines		Change \$		Change %	
PHL		-\$0.05		-0.87%	
Exchange Rate		US\$1=TT\$6.4359		US\$1=JMD\$85.8151	

## EQUITY SUMMARY

### Trinidad and Tobago

Market activity more than doubled this week with 2,085,664 shares changing hands on the First Tier Market. This represented a 168.35 per cent increase on last week's volume of 777,218 shares. The value of shares traded rose 29.60 per cent from \$8,229,918.08 last week to \$10,666,372.40 this week. For a second consecutive week, the volume leader this week was National Commercial Bank Jamaica Limited (NCBJ), commanding 81.03 per cent of the total volume traded or 1,690,000 shares. The major advance was National Enterprises Limited (NEL), which increased 1.98 per cent to \$13.41 while the only decline was Prestige Holdings Limited (PHL), which fell 0.87 per cent to \$5.70.

With respect to Indices movement, all three indices posted gains this week. The Composite Index advanced 2.85 points or 0.31 per cent to 929.19, the All Trinidad and Tobago Index added 5.24 points or 0.39 per cent to 1,338.83 and the Cross listed Index improved 0.07 points or 0.11 per cent to 64.98.

There was no activity on the Second Tier Market or the Mutual Fund Market this week.



## **Jamaica**

The Jamaican market saw the three major Indices end the week mixed. The JSE Market Index declined 503.52 points or 0.56 per cent to 89,260.11, the JSE Select Index gained 35.54 points or 1.40 per cent to 2,531.81 and the JSE All Jamaican Composite increased 600.64 points or 0.66 per cent to 90,684.27.

Trading activity resulted in 19,186,182 shares traded valued at over J\$282,377,703.88. The volume leader was Cable and Wireless Jamaica Limited (CWJA) with 24.96 per cent of the market or 4,789,094 shares traded.

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- OMO maturities totalled \$533.37MM this week. There were no OMO maturities last week.
- Treasury Bill Issue Number 1316, with a tenor of 90 days, was issued on June 1, 2011 and will mature on August 30, 2011.

### **US**

- The yield on 10-year notes closed the week at 2.99% while yields on 2-year notes ended the week at 0.43%.

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All data as at June 3, 2011

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	929.19	2.85	0.31%	11.20%
All T&T Index	1,338.83	5.24	0.39%	13.87%
Cross Listed Index	64.98	0.07	0.11%	5.61%

Weekly Volume Traded	2,085,664
Weekly \$ Value Traded	\$10,666,372.40
Advance/Decline Ratio	7/1

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.64	0.38	59.7%	4.22%	0.640	14.06	0.477	18.88	6.45	1.40	9.00	7.80	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.33	0.11	32.4%	5.90%	0.330	5.45	0.358	5.03	1.65	1.09	1.80	1.17	1.80	0.00	0.00%	23.29%
Republic Bank	6.14	3.55	57.8%	4.16%	6.140	13.89	6.560	13.00	43.25	1.97	85.31	68.00	85.31	0.08	0.09%	11.94%
Scotiabank	2.89	1.10	38.1%	2.65%	2.890	14.36	3.022	13.73	14.81	2.80	41.50	33.00	41.50	0.00	0.00%	14.26%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.07	0.85	41.1%	2.68%	2.070	15.34	2.130	14.91	15.92	1.99	31.80	31.15	31.75	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.02	0.00	0.0%	0.00%	0.020	11.00	0.023	9.58	0.53	0.41	0.29	0.16	0.22	0.00	0.00%	22.22%
Scotia DBG Investments Ltd	0.26	0.10	37.6%	6.31%	0.260	5.92	0.260	5.92	2.10	0.73	1.54	1.30	1.54	0.00	0.00%	2.67%
Guardian Holdings	1.88	0.50	26.6%	3.33%	1.880	7.99	1.570	9.57	13.83	1.09	15.03	12.50	15.03	0.03	0.20%	17.33%
JMMB	0.05	0.01	17.9%	2.34%	0.050	7.20	0.059	6.07	0.42	0.86	0.36	0.25	0.36	0.00	0.00%	38.46%
National Enterprises	0.73	0.57	78.1%	4.25%	0.900	14.90	0.900	14.90	5.43	2.47	13.41	9.50	13.41	0.26	1.98%	30.45%
Sagicor Financial Corporation	0.36	0.25	69.4%	3.06%	0.360	22.67	-0.184	-44.29	12.30	0.66	10.10	7.50	8.16	0.11	1.37%	2.00%
<b>Conglomerates</b>																
ANSA Mc AI	3.61	1.10	30.5%	2.20%	3.610	13.85	3.740	13.37	22.90	2.18	50.00	42.00	50.00	0.00	0.00%	8.70%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.50	0.10	19.9%	2.62%	0.500	7.62	0.471	8.09	6.16	0.62	4.00	3.50	3.81	0.00	0.00%	5.83%
Neal & Massy Holdings	3.13	1.26	40.3%	2.74%	3.130	14.70	3.190	14.42	31.78	1.45	46.00	36.00	46.00	0.50	1.10%	24.32%
<b>Trading</b>																
Agostini's	0.75	0.20	26.7%	1.78%	0.740	15.20	0.950	11.84	6.53	1.72	11.25	9.50	11.25	0.00	0.00%	18.42%
LJ Williams A	0.01	0.01	87.5%	1.52%	0.005	92.00	0.005	92.00	NA	NA	0.54	0.46	0.46	0.00	0.00%	-14.81%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-9.90	3.44	0.29	1.10	0.99	0.99	0.00	0.00%	-10.00%
Prestige Holdings	0.40	0.20	50.4%	3.51%	0.397	14.36	0.493	11.57	2.27	2.51	5.75	3.00	5.70	-0.05	-0.87%	33.49%
Supreme Ventures Limited	0.01	0.01	87.5%	7.41%	0.010	14.00	0.010	14.00	0.09	1.50	0.18	0.14	0.14	0.00	0.00%	-22.22%
<b>Property</b>																
PLIPDECO	1.34	0.05	3.7%	1.14%	1.340	3.28	0.130	33.85	37.96	0.12	6.00	4.40	4.40	0.00	0.00%	-10.20%
<b>Manufacturing</b>																
Angostura Holdings	1.79	0.00	0.0%	0.00%	1.790	5.31	1.810	5.25	0.43	22.12	10.00	5.00	9.50	0.00	0.00%	37.68%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	5.30	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.85	0.35	41.2%	4.24%	0.850	9.71	0.740	11.15	6.64	1.24	8.25	5.60	8.25	0.00	0.00%	47.06%
National Flour Mills	0.15	0.05	33.3%	5.56%	0.150	6.00	0.080	11.25	1.64	0.55	1.00	0.81	0.90	0.00	0.00%	-2.17%
One Caribbean Media	-2.67	0.61	-22.9%	5.08%	0.000	0.00	-2.660	-4.51	8.17	1.47	17.50	12.00	12.00	0.00	0.00%	-29.41%
Readymix (West Indies)	-0.61	0.00	0.0%	0.00%	0.000	0.00	-1.760	-17.81	7.80	4.02	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.420	-5.95	5.63	0.44	3.55	2.50	2.50	0.00	0.00%	-10.71%
Guardian Media Limited	1.09	0.50	45.9%	2.29%	1.090	20.06	1.090	20.06	6.46	3.39	21.87	21.86	21.87	0.00	0.00%	0.05%
Unilever Caribbean Limited	1.97	1.32	67.0%	5.14%	1.970	13.03	1.930	13.30	6.18	4.15	25.67	20.08	25.67	0.17	0.67%	13.84%
West Indian Tobacco Co.	3.18	2.84	89.3%	5.25%	3.180	17.01	3.180	17.01	1.84	29.41	54.10	39.51	54.10	0.09	0.17%	13.16%