



# WISE

## WEEKLY MARKET SUMMARY

	27-Nov-09	4-Dec-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	772.15	771.80	(0.35)	-0.05%	-8.44%
All T&T Index	1,081.58	1,086.01	4.43	0.41%	-5.95%
Cross Listed Index	57.39	56.83	(0.56)	-0.98%	-13.51%
Market		Weekly Volume		Weekly Value	
First Tier Market		511,700		\$18,576,246.70	
Volume Leader		Shares		% Market	
RBL		210,480		41.13%	
NCBJ		83,538		16.33%	
NEL		47,509		9.28%	
Week's Major Advances		Change \$		Change %	
RBL		\$1.01		1.37%	
WCO		\$0.21		0.65%	
SFC		\$0.05		0.43%	
Week's Major Declines		Change \$		Change %	
NCBJ		(\$0.10)		-9.09%	
Exchange Rate		US\$1=TT\$6.3524		US\$1=JMD\$89.6200	

### EQUITY SUMMARY

#### Trinidad and Tobago

Stagnated market activity was evident this week, with the total week's trading volumes failing to cross the one million shares mark. Trading volumes slumped to a meagre 511,700 shares on the First Tier Market this week, a 73.27% decrease from last week's volume of 1,914,570 shares. The value of shares traded was also reduced this week, falling by 25.16% to \$18,576,246.70 from \$24,821,260.54.

With respect to Indices movement, both the Composite and Cross Listed Indices suffered weekly declines while the All T&T Index continued its upward stride this week. The Composite Index slipped 0.05%, the Cross Listed Index fell 0.98% while the All T&T Index climbed 0.41%.

#### Jamaica

Indices movement was positive on the Jamaican market this week as all three major Indices posted advances. The JSE Market Index added 692.72 points or 0.84%, the JSE Select Index rose 31.45 points or 1.67% and the All Jamaican Composite Index climbed 1,103.09 points or 1.57%.



**WISE**  
**WEEKLY MARKET SUMMARY**

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- OMO maturities were \$723.78MM this week.
- Treasury Bill Issue Number 1262, with a tenor of 91 days, was issued on December 2, 2009 and will mature on January 3, 2010.

### **US**

- Treasury prices dropped on Friday, pushing 2-year yields up by the most since June, after the Labor Department said the economy lost 11,000 jobs in November, far less than economists predicted and feeding expectations that the U.S. economy is on the mend.
- For the week, the yield on 10-year notes rose to 3.48% while yields on 2-year notes ended the week at 0.84%.

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All data as at December 4, 2009

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	771.80	-0.35	-0.05%	-8.44%
All T&T Index	1,086.01	4.43	0.41%	-5.95%
Cross Listed Index	56.83	-0.56	-0.98%	-13.51%

Weekly Volume Traded	511,700
Weekly \$ Value Traded	\$18,576,246.70
Advance/Decline Ratio	5/1

**West Indies Stockbrokers Ltd**  
 St. Clair Place, 8 Sweet Briar Road  
 Port of Spain, Trinidad, W.I.  
 TEL: (868) 628-9473  
 FAX: (868) 622-5002  
 EMAIL: info@wisett.com

Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.62	0.00	0.0%	0.00%			5.79	2.28			13.20	12.75	13.20	0.05	0.38%	6.62%
FirstCaribbean Intl.	0.71	0.37	52.0%	4.97%	0.650	11.51	0.653	11.45	5.93	1.26	9.28	7.48	7.48	0.00	0.00%	-19.40%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.30%	0.330	3.03	0.264	3.79	1.07	0.94	1.26	0.80	1.00	-0.10	-9.09%	25.00%
Republic Bank	5.88	3.38	57.0%	4.51%	6.380	11.76	5.880	12.76	36.74	2.04	86.01	73.99	75.00	1.01	1.37%	-12.79%
Scotiabank	2.58	1.00	39.0%	3.28%	2.500	12.18	2.580	11.80	12.18	2.50	30.45	25.52	30.45	0.09	0.30%	14.91%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.65	1.410	21.28	14.37	2.09	30.00	27.89	30.00	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.69	0.52	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	2.00	1.26	1.40	0.00	0.00%	-28.21%
Guardian Holdings	0.66	0.77	117.0%	5.50%	0.600	23.33	0.000	0.00	15.48	0.90	21.00	11.25	14.00	0.00	0.00%	-22.22%
JMMB	0.05	0.01	23.0%	3.63%	0.032	9.38	0.039	7.69	0.27	1.13	0.64	0.30	0.30	0.00	0.00%	-52.38%
National Enterprises	1.32	0.75	57.0%	9.09%	1.450	5.69	1.320	6.25	5.35	1.54	8.25	5.40	8.25	0.00	0.00%	25.00%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.77%	1.800	6.43	1.920	6.03	10.08	1.15	13.00	10.00	11.57	0.05	0.43%	5.18%
<b>Conglomerates</b>																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.59	3.280	12.20	19.11	2.09	50.00	38.00	40.00	0.00	0.00%	-20.00%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.39%	0.570	4.40	0.550	4.56	4.64	0.54	4.85	2.50	2.51	0.00	0.00%	-38.02%
Neal & Massy Holdings	5.10	1.40	27.0%	3.18%	4.700	9.36	4.740	9.28	27.67	1.59	49.50	44.00	44.00	0.00	0.00%	-11.11%
<b>Trading</b>																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	9.50	7.50	7.50	0.00	0.00%	-21.05%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	0.00	0.00%	-47.89%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	11.88	0.326	11.64	1.73	2.19	3.80	2.75	3.80	0.00	0.00%	35.71%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	0.24	0.18	0.20	0.00	0.00%	-16.67%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	0.98%	2.000	3.58	3.130	2.28	35.97	0.20	8.99	7.15	7.15	0.00	0.00%	-20.47%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.10	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.000	0.00	4.70	0.69	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.80	5.23	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	13.80	1.54	0.45	0.75	0.57	0.69	0.00	0.00%	-1.43%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.950	18.42	1.090	16.06	10.69	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.560	20.10	1.560	20.10	8.74	3.59	31.60	31.35	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	8.80	0.410	8.59	5.58	0.63	5.55	3.50	3.52	0.00	0.00%	-12.00%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.830	26.35	3.03	7.22	22.80	21.87	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.600	10.47	1.580	10.60	4.49	3.73	19.98	16.75	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	7.68%	3.150	10.26	3.010	10.73	2.77	11.65	32.31	22.99	32.31	0.21	0.65%	21.92%