



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

WISE Market Watch	5-Jun-09	12-Jun-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	776.92	779.68	2.76	0.36%	-7.50%
All T&T Index	1,071.75	1,079.66	7.91	0.74%	-6.50%
Cross Listed Index	59.72	59.46	(0.26)	-0.44%	-9.51%
Market		Weekly Volume		Weekly Value	
First Tier Market		936,986		\$13,226,514.30	
Volume Leader		Shares		% Market	
GHL		215,827		23.03%	
AMBL		170,056		18.15%	
NEL		141,013		15.05%	
Week's Major Advances		Change \$		Change %	
AMCL		\$2.00		5.26%	
GKC		\$0.06		1.72%	
WCO		\$0.24		1.03%	
Week's Major Declines		Change \$		Change %	
JMMB		(\$0.04)		-8.70%	
SVL		(\$0.02)		-8.33%	
GHL		(\$0.10)		-0.67%	
Exchange Rate		US\$1=TT\$6.2923		US\$1=JMD\$89.1043	

Local Market Summary

Subtle signs of encouragement for local investors this week as both the Composite and All T&T indices rebounded to post advances. For the week, the Composite Index advanced 2.76 points or 0.36% while the All T&T Index moved in the same direction, jumping 7.91 points or 0.74%. The Cross Listed Index did not share the same fortune, dropping 0.26 points for the week or 0.44%.

Market activity reflected the effect of a curtailed trade week with a 17.75% decrease in volumes to 936,986 shares on the First Tier Market from the prior week's volume of 1,139,207. Despite the four day trade week though, heavy trading in the shares of Guardian Holdings Limited resulted in a 7.22% increase in the value of shares traded from \$12,336,048.48 to \$13,226,514.30. There was no activity on the Mutual Fund Market this week.

Other Market News

Interim financial results were recently released for Barbados Shipping & Trading Company Limited (BS&T) for the half year ended March 31, 2009. For the six month period, BS&T posted EPS of BBD\$0.20, a 42.86% decrease from the corresponding prior year period EPS of BBD\$0.35.

Jamaica Market Summary

In the Jamaican market, indices movement was red this week. The Market Index declined 404.74 points or 0.49% to close at 82,445.83, the Select Index slipped by 38.19 points or 2.08% to 1,836.64 while the All Jamaican Composite Index fell 750.03 points or 1.10% to close week at 68,075.73.

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West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.

VOLUME 936,986
 VALUE \$ 13,226,514.30
 Adv./Dec. Ratio 4/6

WISE WEEKLY MARKET UPDATE

as at : Friday June 12, 2009

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COMPOSITE INDEX 779.6800 ALL T&T INDEX 1,079.6600 CROSS LISTED INDEX 59.4600
 CHANGE 2.7600 CHANGE 7.9100 CHANGE -0.2600
 % CHANGE 0.36% % CHANGE 0.74% % CHANGE -0.44%
 YTD % Change -7.50% YTD % Change -6.50% YTD % Change -9.51%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	80.0	28.0	4.65%	11.22	3.50%	10.00	8.00	0.00	0.00%	76.0	10.53	11.51	8.00
National Commercial Bank Jamaica	Sep-30	28.8	10.3	28.0	7.0	10.84%	3.30	7.37%	3.39	0.95	0.00	0.00%	23.0	4.13	2.15	0.80
Republic Bank	Sep-30	750.0	338.0	780.0	300.0	3.93%	11.47	3.49%	11.02	85.99	0.00	0.00%	626.0	13.74	102.22	85.99
Scotiabank	Oct-31	244.9	96.0	260.0	100.0	3.31%	11.84	3.45%	11.15	29.00	0.00	0.00%	253.3	11.45	43.05	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	15.0	150.0	95.0	0.54%	46.67	3.39%	18.67	28.00	0.01	0.04%	72.0	38.89	37.00	27.89
Capital & Credit Financial Group	Dec-31	2.7	0.0	7.0	0.0	0.00%	21.11	0.00%	8.14	0.57	0.00	0.00%	2.6	21.67	0.85	0.57
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	30.0	12.0	5.06%	7.39	6.82%	5.87	1.76	0.00	0.00%	22.8	7.72	3.35	1.76
Guardian Holdings	Dec-31	96.0	77.0	96.0	80.0	5.22%	15.36	5.42%	15.36	14.75	-0.10	-0.67%	79.0	18.67	31.00	14.74
JMMB	Mar-31	10.0	1.5	10.0	1.8	3.57%	4.18	4.29%	4.20	0.42	-0.04	-8.70%	10.0	4.20	1.20	0.42
National Enterprises	Mar-31	88.7	67.0	89.0	67.0	12.41%	6.09	12.41%	6.07	5.40	0.00	0.00%	92.0	5.87	12.60	5.40
Sagcor Financial Corporation	Dec-31	216.1	18.9	190.0	50.0	1.80%	4.86	4.76%	5.53	10.50	-0.03	-0.28%	209.5	5.01	21.99	10.00
Conglomerates																
ANSA Mc AI	Dec-31	334.0	100.0	320.0	108.0	2.50%	11.98	2.70%	12.50	40.00	2.00	5.26%	328.0	12.20	61.00	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	165.0	66.0	2.09%	17.92	2.36%	16.93	27.93	0.00	0.00%	112.1	24.91	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	61.0	8.0	2.39%	6.67	2.25%	5.82	3.55	0.06	1.72%	53.4	6.65	8.51	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	475.0	155.0	2.84%	9.65	3.15%	10.36	49.23	-0.02	-0.04%	496.0	9.93	65.00	49.00
Trading																
Agostini's	Sep-30	114.0	42.0	75.0	46.0	5.26%	7.01	5.76%	10.65	7.99	-0.01	-0.12%	96.0	8.32	10.50	7.99
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	5.86	5.29%	2.83	1.70	0.00	0.00%	29.0	5.86	2.00	1.10
Prestige Holdings	Nov-30	4.6	0.0	10.0	6.0	0.00%	66.30	1.97%	30.50	3.05	0.00	0.00%	27.9	10.93	4.55	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	2.0	0.0	5.45%	11.00	0.00%	0.00	0.22	-0.02	-8.33%	2.0	11.00	0.28	0.22
Property																
PLIPDECO	Dec-31	105.0	15.0	0.0	0.0	1.85%	7.71	0.00%	0.00	8.10	0.00	0.00%	264.0	3.07	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	8.00	5.37
Berger Paints Trinidad	Dec-31	30.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	0.00	0.00%	-2.8	-117.75	3.40	3.25
Flavorite Foods	Dec-31	75.0	35.0	100.0	42.0	6.60%	7.07	7.92%	5.30	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-35.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.70	0.00	0.00%	-27.0	0.00	1.18	0.57
One Caribbean Media	Dec-31	135.0	67.0	140.0	77.0	3.83%	12.96	4.40%	12.50	17.50	0.00	0.00%	135.0	12.96	19.05	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	340.0	24.0	0.64%	10.70	0.77%	9.22	31.35	0.00	0.00%	253.0	12.39	31.99	17.37
Trinidad Cement	Dec-31	56.0	0.0	56.0	8.0	0.00%	6.79	2.11%	6.79	3.80	0.00	0.00%	56.0	6.79	10.95	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	101.0	55.0	2.19%	19.83	2.41%	22.57	22.80	0.00	0.00%	109.0	20.92	23.00	21.22
Unilever Caribbean Limited	Dec-31	142.0	93.0	140.0	100.0	5.17%	12.67	5.56%	12.85	17.99	0.00	0.00%	142.0	12.67	21.29	17.94
West Indian Tobacco Co.	Dec-31	248.0	248.0	225.0	211.0	10.55%	9.48	8.98%	10.44	23.50	0.24	1.03%	248.0	9.48	31.51	22.99