



**WISE**  
WEEKLY MARKET SUMMARY

	19-Mar-10	26-Mar-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	807.24	818.30	11.06	1.37%	6.93%
All T&T Index	1,167.61	1,166.68	(0.93)	-0.08%	6.14%
Cross Listed Index	56.01	58.60	2.59	4.62%	8.64%
Market		Weekly Volume		Weekly Value	
First Tier Market		1,897,496		\$40,398,771.26	
Volume Leader		Shares		% Market	
GHL		648,976		34.20%	
AMCL		342,031		18.03%	
JMMB		261,806		13.80%	
Week's Major Advances		Change \$		Change %	
AGL		\$0.75		10.00%	
SDBG		\$0.14		10.00%	
FCI		\$0.70		9.87%	
Week's Major Declines		Change \$		Change %	
SBTT		(\$0.99)		-2.75%	
SFC		\$0.18		-1.75%	
NEL		(\$0.04)		-0.39%	
Exchange Rate		US\$1=TT\$6.3824		US\$1=JMD\$89.6039	

## EQUITY SUMMARY

### Trinidad and Tobago

Trading activity declined this week with 1,897,496 shares crossing the floor on the First Tier Market, down 21.55% on the previous week's volume of 2,418,601 shares. However, the value of shares traded rose an outstanding 529.20% from \$6,420,637.11 last week to \$40,398,771.26 this week.

The indices ended the week mixed with the Composite and Cross Listed Indices rising 1.37% and 4.62% respectively while the All T&T Index fell 0.08%.

### Jamaica

The Jamaican market also saw the major indices end the week mixed. The JSE Market Index declined 295.40 points or 0.34%, the JSE Select Index advanced 4.86 points or 0.22% and the All Jamaican Composite fell 480.26 points or 0.59%.



## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities totalled \$400.0MM this week compared to \$200.0MM in the previous week.
- Treasury Bill Issue Number 1273, with a tenor of 91 days, was issued on March 24, 2010 and will mature on June 23, 2010.

### US

- Treasury prices posted gains on Friday, but remained headed for a weekly loss as yields on 10-year notes touched the highest levels since June amid heightened concerns about the government's ability to finance its deficits and as investors turn to seeking out higher yields in other asset classes.
- The yield on 10-year notes closed the week at 3.85% while yields on 2-year notes ended the week at 1.05%.

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All data as at March 26, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	818.30	11.06	1.37%	6.93%
All T&T Index	1,166.68	-0.93	-0.08%	6.14%
Cross Listed Index	58.60	2.59	4.62%	8.64%

Weekly Volume Traded	1,897,496
Weekly \$ Value Traded	\$40,398,771.26
Advance/Decline Ratio	7/3

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.0%	4.88%	0.700	11.13	0.680	11.46	6.14	1.27	9.00	6.49	7.79	0.70	9.87%	19.85%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.20%	0.310	3.26	0.300	3.37	1.19	0.85	1.17	0.80	1.01	0.00	0.00%	-2.88%
Republic Bank	5.88	3.38	57.0%	4.51%	5.300	14.15	5.620	13.35	38.07	1.97	86.00	72.00	75.00	0.04	0.05%	1.32%
Scotiabank	2.58	1.00	39.0%	2.86%	2.700	12.96	2.600	13.46	12.82	2.73	37.01	27.99	35.00	-0.99	-2.75%	13.82%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.79%	2.500	12.20	2.300	13.26	14.29	2.13	30.50	27.89	30.50	0.44	1.46%	1.67%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	17.33	0.023	22.30	0.43	1.21	0.69	0.52	0.52	0.00	0.00%	0.00%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	5.78%	0.300	5.13	0.270	5.70	1.53	1.01	1.95	1.26	1.54	0.14	10.00%	18.46%
Guardian Holdings	0.66	0.77	117.0%	5.88%	0.600	21.83	0.000	0.00	12.78	1.02	19.74	11.25	13.10	0.00	0.00%	-7.16%
JMMB	0.05	0.01	23.0%	4.13%	0.032	9.06	0.016	18.65	0.31	0.92	0.56	0.25	0.29	0.00	0.00%	-9.38%
National Enterprises	1.32	0.75	57.0%	7.42%	0.900	11.23	1.030	9.82	5.20	1.94	10.15	5.40	10.11	-0.04	-0.39%	22.55%
Sagicor Financial Corporation	2.16	0.32	15.0%	3.17%	1.800	5.61	1.750	5.77	11.58	0.87	12.15	10.00	10.10	-0.18	-1.75%	-14.04%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	30.0%	2.20%	3.350	13.58	3.360	13.54	19.79	2.30	45.51	38.00	45.50	0.50	1.11%	5.81%
B'dos Shipping & Trading	1.05	0.43	41.0%	1.55%	1.100	25.39	1.050	26.60	27.47	1.02	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	15.0%	1.78%	0.570	7.89	0.550	8.18	5.00	0.90	4.50	2.50	4.50	0.00	0.00%	50.00%
Neal & Massy Holdings	4.53	1.40	31.0%	3.11%	4.750	9.48	4.570	9.86	29.05	1.55	49.50	41.99	45.05	0.00	0.00%	0.11%
<b>Trading</b>																
Agostini's	0.03	0.05	167.0%	0.61%	1.000	8.25	0.130	63.46	7.85	1.05	8.55	7.50	8.25	0.75	10.00%	10.00%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	56.0%	3.75%	0.350	11.43	0.269	14.87	1.77	2.26	4.00	3.05	4.00	0.00	0.00%	5.26%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.24	0.18	0.18	0.00	0.00%	-10.00%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	1.18%	2.000	2.96	3.130	1.89	35.97	0.16	8.10	5.80	5.91	0.00	0.00%	1.90%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.09	0.00	0.0%	0.00%	0.050	65.00	0.000	0.00	5.31	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.50	5.23	5.30	0.00	0.00%	0.00%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	19.20	1.54	0.62	1.00	0.57	0.96	0.00	0.00%	39.13%
One Caribbean Media	1.13	0.61	54.0%	3.49%	0.950	18.42	1.090	16.06	11.26	1.55	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	0.810	38.70	8.66	3.62	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	8.78	0.390	9.00	5.84	0.60	4.18	3.50	3.51	0.00	0.00%	-8.83%
Trinidad Publishing Co.	0.86	0.50	58.0%	2.29%	1.050	20.83	0.860	25.43	5.69	3.84	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.0%	5.66%	1.650	11.25	1.580	11.75	4.85	3.83	19.98	16.75	18.56	0.14	0.76%	10.81%
West Indian Tobacco Co.	3.07	3.06	100.0%	7.65%	3.400	11.76	3.070	13.03	3.26	12.25	40.15	23.26	40.00	0.00	0.00%	23.49%