



## WISE

### WEEKLY MARKET SUMMARY

	20-Nov-09	27-Nov-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	770.82	772.15	1.33	0.17%	-8.40%
All T&T Index	1,075.03	1,081.58	6.55	0.61%	-6.34%
Cross Listed Index	57.79	57.39	(0.40)	-0.69%	-12.66%
Market		Weekly Volume		Weekly Value	
First Tier Market		1,914,570		\$24,821,260.54	
Volume Leader		Shares		% Market	
SFC		760,375		39.72%	
NCBJ		465,726		24.33%	
AMCL		233,840		12.21%	
Week's Major Advances		Change \$		Change %	
GHL		\$2.00		16.67%	
NFM		\$0.06		9.52%	
PHL		\$0.30		8.57%	
Week's Major Declines		Change \$		Change %	
JMMB		(\$0.06)		-16.67%	
SFC		(\$0.48)		-4.00%	
NML		(\$1.00)		-2.22%	
Exchange Rate		US\$1=TT\$6.3824		US\$1=JMD\$89.5490	

## EQUITY SUMMARY

### Trinidad and Tobago

The local market saw a pick up in trading volumes and a weekly advance to decline ratio of 8:4 this week. Registering a significant increase of 41.62% over last week's volume of 1,351,891 shares, trade volumes totalled 1,914,570 shares on the First Tier Market this week. The value of shares traded however, diminished slightly to \$24,821,260.54, a 4.69% decline from last week's value of \$26,041,866.42.

In terms of Indices movement this week, both the Composite and All T&T Indices posted weekly advances while the Cross Listed Index moved in the opposite direction. The Composite and All T&T Indices rose 0.17% and 0.61% respectively while the Cross Listed Index fell 0.69% this week.

### Jamaica

On the Jamaican market this week the Market Index improved by 1,148.11 points or 1.40% while both the Select Index and the All Jamaican Composite registered declines of 127.15 points or 6.85% and 3,169.68 points or 4.58% respectively.



**WISE**  
**WEEKLY MARKET SUMMARY**

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- There were no OMO maturities this week compared with \$212MM in the previous week.

### **US**

- Treasury prices gained Friday, sending yields on U.S. debt lower, as worries about Dubai World's debt problems sent investors scurrying to unload bets on stocks and commodities and into assets perceived as more stable.
- For the week, the yield on 10-year notes fell to 3.20% while yields on 2-year notes ended the week at 0.68%.

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All data as at November 27, 2009

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	772.15	1.33	0.17%	-8.40%
All T&T Index	1,081.58	6.55	0.61%	-6.34%
Cross Listed Index	57.39	-0.40	-0.69%	-12.66%

Weekly Volume Traded	1,914,570
Weekly \$ Value Traded	\$24,821,260.54
Advance/Decline Ratio	8/4

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.62	0.00	0.0%	0.00%			5.79	2.27			13.16	12.75	13.15	0.00	0.00%	6.22%
FirstCaribbean Intl.	0.71	0.37	52.0%	4.97%	0.650	11.51	0.653	11.45	5.93	1.26	9.28	7.48	7.48	0.00	0.00%	-19.40%
National Commercial Bank Jamaica	0.29	0.10	36.0%	9.36%	0.330	3.33	0.264	4.17	1.07	1.03	1.26	0.80	1.10	0.01	0.92%	37.50%
Republic Bank	5.91	3.38	57.0%	4.57%	6.380	11.60	5.910	12.52	36.74	2.01	86.01	73.99	73.99	-1.01	-1.35%	-13.97%
Scotiabank	2.58	1.00	39.0%	3.29%	2.500	12.14	2.580	11.77	11.67	2.60	30.36	25.52	30.36	0.26	0.86%	14.57%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.65	1.410	21.28	12.99	2.31	30.00	27.89	30.00	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.69	0.52	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	2.00	1.26	1.40	0.10	7.69%	-28.21%
Guardian Holdings	0.66	0.77	117.0%	5.50%	0.600	23.33	0.000	0.00	15.48	0.90	21.00	11.25	14.00	2.00	16.67%	-22.22%
JMMB	0.05	0.01	23.0%	3.63%	0.032	9.38	0.039	7.69	0.27	1.13	0.64	0.30	0.30	-0.06	-16.67%	-52.38%
National Enterprises	1.32	0.75	57.0%	9.09%	1.450	5.69	1.320	6.25	5.35	1.54	8.25	5.40	8.25	0.10	1.23%	25.00%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.78%	1.800	6.40	1.920	6.00	10.08	1.14	13.00	10.00	11.52	-0.48	-4.00%	4.73%
<b>Conglomerates</b>																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.59	3.280	12.20	17.82	2.24	50.00	38.00	40.00	0.00	0.00%	-20.00%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.39%	0.570	4.40	0.550	4.56	4.64	0.54	4.85	2.50	2.51	0.00	0.00%	-38.02%
Neal & Massy Holdings	5.10	1.40	27.0%	3.18%	4.700	9.36	4.740	9.28	27.67	1.59	49.50	44.00	44.00	-1.00	-2.22%	-11.11%
<b>Trading</b>																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	9.50	7.50	7.50	0.00	0.00%	-21.05%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	0.00	0.00%	-47.89%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	11.88	0.326	11.64	1.73	2.19	3.80	2.75	3.80	0.30	8.57%	35.71%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	0.24	0.18	0.20	0.00	0.00%	-16.67%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	0.98%	2.000	3.58	3.130	2.28	35.97	0.20	8.99	7.15	7.15	0.00	0.00%	-20.47%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.10	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.000	0.00	4.61	0.70	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.80	5.23	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	13.80	1.54	0.45	0.75	0.57	0.69	0.06	9.52%	-1.43%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.950	18.42	1.090	16.06	10.69	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.560	20.10	1.560	20.10	8.74	3.59	31.60	31.35	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	8.80	0.410	8.59	5.58	0.63	5.55	3.50	3.52	0.00	0.00%	-12.00%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.830	26.35	3.03	7.22	22.80	21.87	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.600	10.47	1.580	10.60	4.49	3.73	20.00	16.75	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	7.73%	3.150	10.19	3.010	10.66	2.77	11.57	32.10	22.99	32.10	0.17	0.53%	21.13%